Quick Reference Guide to create a new user account in https://www.MyRetirementManager.com

1) If you do not have a Retirement Manager (RM) account, select I'm a New User



- 2) Select employer (Foothill De Anza Community College), continue
- 3) Enter Last Name, DOB (mmddyyyy format), Employee ID, and Last 4 digits of SSN, continue
- 4) Complete Security Profile Setup Create a User ID, enter email and confirm, create and confirm password, select a security image, answer security questions
- 5) Home page of Retirement Manager





FOOTHILL-DE ANZA Community College District

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My Savings Manager would like to Start or Change my Contributions View my Contribution Changes Request a Loan Request a Withdrawal



Plan Information *fiew details on...* My Balances My Plan Information My Benefits Office Contacts My Investment Provider Contacts



Welcome

Financial Tools Show me more about... Financial Education Glossary of Terms Am I On Target



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		Search SSN/Employee ID	Q
SAVINGS MANAGER	To start or change your current contributions, select a plan:		
Start or Change Employee Contributions Select Plan & Paycheck Date Enler Your Changes Review Your Changes Confirmation View Employee Contribution Changes Request an Employee Loan Certificate Request an Employee Withdrawal Certificate Withdrawal Certificate	Please select a Plan Pothill De Anza Community College - 403b Plan Foothill De Anza Community College - 457b Plan		

HELP

SECURITY PRIVACY TERMS OF USE



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		Search SSN/Employee ID
SAVINGS MANAGER	To start or change your current contributions, select a plan:	
Start or Change Employee Contributions	Foothill De Anza Community College - 403b Plan 🔻	View Current Contributions
Select Plan & Paycheck Date	Select the pay date you would like your contribution change to beg	
Enter Your Changes	Riesso solost a parthock data	
Review Your Changes	Please select a paycheck date	
Confirmation	10/31/2018 (available)	
View Employee Contribution	11/30/2018 (available)	
Changes	12/21/2018 (available)	
Request an Employee Loan	01/31/2019 (available)	
Certificate	02/28/2019 (available)	
Request an Employee Withdraw	04/30/2019 (available)	
Certificate	05/31/2019 (available)	
	06/28/2019 (available)	
	07/31/2019 (available)	
1 0 07	(9/30/2019 (available)	
and the state	10/31/2019 (available)	
	11/29/2019 (available)	
	12/20/2019 (available)	
PLANINFORMATION		
EMPLOYEE ADMINISTRATION		

HELP

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Search SSN/Employee ID 🔎

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			5	earch SSN/Employee ID	
SAVINGS MANAGER	Foothill De Anza Community College - 403b Plan: Contribution Change				
Start or Change Employee Contributions	Your contribution limit for plan year ending 12/31/2018 is \$18,500.00.				
Select Plan & Paycheck Date	Employee				
Review Your Changes Review Your Changes Confirmation	Retirement Manager does not have information on record for this contribution.				
View Employee Contribution Changes Request an Employee Loan Certificate Request an Employee Withdrawal Certificate	Please select the type of contribution char Ongoing Contribution Please select Ongoing Contribution Stop Contribution	nge you would like to make: esired provider(s) in dollar amoui	nt (S) per pay period:		
	Investment Provider	Current \$	New \$		
	CALSTRS	\$0.00	\$0.00		
	Fidelity Investments	\$0.00	\$0.00		
	Foresters Financial	\$0.00	\$0.00		
	Metropolitan Life Insurance Company	\$0.00	\$0.00		
	Midland National LifeInsurance	\$0.00	\$0.00		
	VALIC	\$0.00	\$0.00		
PLAN INFORMATION	VOYA Financial	\$0.00	\$0.00		
	American Funds - ASPire Financial	\$0.00	Not Available		
	Americo	\$0.00	Not Available		
	Ameriprise Financial Services, Inc	\$0.00	Not Available		
	· · · · · · · ·	40.00			

Key in the amount for every account that you wish for contribution to continue or be adjusted. Click next/ submit and follow the prompt to complete the change request.

Please note that per IRS requirements, contribution change request for **457 type of accounts**, will need to be submitted one month prior to the pay date of the month that it becomes effective. For instance, change is effective on the pay date of January (January 31st), will need to be submitted on December 31st or earlier.